



WEEKLY AGRICULTURAL REPORT



JANUARY 24, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK JANUARY 24 TO 30, 2019

### HEAT WAVE WITH PRECIPITATIONS OF WARM FRONT OVER THE NORTHWEST AND SOUTHEAST OF THE AGRICULTURAL AREA.

During most part of the perspective, an intense heat wave will affect the north and center of the agricultural area. Only the South will observe lower values due to the entry of maritime air. At the same time, precipitations of warm front will affect the west of NOA, north of Cuyo and Córdoba, reaching their most significant values over the south of Santa Fe, most part of Buenos Aires, the south of Entre Rios and the southwest of Uruguay, with severe storms, chances of hail, winds and showers. Lows will remain high during most part of the perspective. Only the hilly and mountainous areas and the south of the agricultural area will observe relief due to the entry of maritime air.

## SOYBEAN

To date, planting is 99,3 % complete out of the 17,7 M hectares projected for the current season. The good weather that prevailed during the previous days was interrupted on Wednesday, January 23, by a new storm front that covered much of the center of the agricultural region. The east of Córdoba, the center and south of Santa Fe, Entre Ríos, the north of Buenos Aires and specific areas of the north of La Pampa have observed abundant rainfalls which led to floods and area losses in low-lying areas. However, the NEA regions and areas of the north-center of Santa Fe observed good weather condition, thus resuming harvest. Low-lying plots still remain affected.

## CORN

Rainfalls over the last weeks have left significant soil waterlogging. However, partial weather improvement in the north of the country has helped to resume corn planting in high-lying areas. Most of the 420,000 hectares of unplanted plots are found in the NOA and NEA regions and north-central Santa Fe. These regions are still at the ideal planting window. To date, corn is 92.7 % planted out of the 5,800,000 Ha projected for the current season.

## SUNFLOWER

To date, sunflower harvest is 26,8 % complete. The national average yield is 1.95 T/H. Partial production is estimated at 1 M tons. Good weather has helped to resume harvest in the NEA regions and north-central Santa Fe. Besides, regional average yields continue falling as a result of the negative weather conditions over plots at physiological maturity. In spite of the difficult condition of plots in main sunflower-producing areas in the north of Argentina, 88,2 % of the planted area is in a condition ranging from normal to excellent. We, therefore, maintain our final production estimate at 3.9 M tons.

## SORGHUM

Since our last report, rainfalls have hindered fieldwork during the last weeks of the ideal planting window for the cereal. Santa Fe, Santiago del Estero and Chaco observe waterlogging of soils and floods, thus hindering fieldwork. Besides, producers prioritize the planting of corn and soybean over grain sorghum. Progress is delayed YoY. To date, sorghum is 88.2% planted. In absolute numbers almost 650,000 hectares have been planted at a national level.



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# ANNEX

# SOYBEAN

2018/19 Season

As of: Jan. 23, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	99,0	915.998
II	NEA	1.307.833	1.017.292	89,5	910.273
III	Ctro N Cba	2.192.833	2.037.850	100,0	2.037.850
IV	S Cba	1.602.833	1.637.917	100,0	1.637.917
V	Ctro N SFe	1.327.500	1.306.558	100,0	1.306.558
VI	Núcleo Norte	2.537.000	2.594.450	100,0	2.594.450
VII	Núcleo Sur	2.340.333	2.439.936	100,0	2.439.936
VIII	Ctro E ER	1.278.333	1.300.700	100,0	1.300.700
IX	N LP-OBA	1.878.167	1.970.840	100,0	1.970.840
X	Ctro BA	521.167	598.942	100,0	598.942
XI	SO BA-S LP	304.833	436.317	100,0	436.317
XII	SE BA	1.121.000	1.092.592	100,0	1.092.592
XIII	SL	186.833	179.967	100,0	179.967
XIV	Cuenca Sal	68.833	120.807	100,0	120.807
XV	Otras	39.333	40.583	100,0	40.583
<b>TOTAL</b>		<b>17.700.000</b>	<b>17.700.000</b>	<b>99,3</b>	<b>17.583.728</b>

# CORN

2018/19 Season

As of: Jan. 23, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	77,0	311.850
II NEA	612.000	644.000	57,0	367.080
III Ctro N Cba	820.000	855.000	100,0	855.000
IV S Cba	688.000	720.000	100,0	720.000
V Ctro N SFe	224.000	242.000	80,5	194.810
VI Núcleo Norte	539.000	580.000	100,0	580.000
VII Núcleo Sur	417.000	445.000	100,0	445.000
VIII Ctro E ER	178.000	190.000	98,0	186.200
IX N LP-OBA	590.000	620.000	100,0	620.000
X Ctro BA	305.000	318.000	100,0	318.000
XI SO BA-S LP	168.000	176.000	100,0	176.000
XII SE BA	200.000	210.000	100,0	210.000
XIII SL	234.000	246.000	100,0	246.000
XIV Cuenca Sal	112.000	117.000	100,0	117.000
XV Otras	31.000	32.000	100,0	32.000
<b>TOTAL</b>	<b>5.500.000</b>	<b>5.800.000</b>	<b>92,7</b>	<b>5.378.940</b>

# SUNFLOWER

2018/19 Season

As of: Jan. 23, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	18.000	422.000	74,0	312.280	18,7	584.109
III	Ctro N Cba	6.000	500	5.500	46,0	2.530	19,6	4.950
IV	S Cba	22.000	1.300	20.700	9,0	1.863	22,0	4.099
V	Ctro N SFe	280.000	8.000	272.000	66,0	179.520	20,9	375.246
VI	Núcleo Norte	12.000	900	11.100	28,0	3.108	22,3	6.942
VII	Núcleo Sur	9.000	-	9.000	-	-	-	-
VIII	Ctro EER	8.000	-	8.000	-	-	-	-
IX	N LP-OBA	140.000	-	140.000	-	-	-	-
X	Ctro BA	70.000	-	70.000	-	-	-	-
XI	SO BA-S LP	380.000	-	380.000	-	-	-	-
XII	SE BA	400.000	-	400.000	-	-	-	-
XIII	SL	25.000	-	25.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	8.000	700	7.300	15,0	1.095	16,9	1.851
<b>TOTAL</b>		<b>1.900.000</b>	<b>29.400</b>	<b>1.870.600</b>	<b>26,8</b>	<b>500.396</b>	<b>19,5</b>	<b>977.196</b>



# SORGHUM

2018/19 Season

As of: Jan. 23, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	23.000	21.000	70,0	14.700
II NEA	220.000	190.000	65,0	123.500
III Ctro N Cba	80.000	70.000	100,0	70.000
IV S Cba	30.000	25.000	100,0	25.000
V Ctro N SFe	143.000	130.000	94,0	122.200
VI Núcleo Norte	30.000	25.000	100,0	25.000
VII Núcleo Sur	17.000	14.000	100,0	14.000
VIII Ctro EER	65.000	60.000	95,0	57.000
IX N LP-OBA	40.000	35.000	96,0	33.600
X Ctro BA	10.000	8.500	100,0	8.500
XI SO BA-S LP	80.000	70.000	100,0	70.000
XII SE BA	7.000	6.500	100,0	6.500
XIII SL	45.000	40.000	100,0	40.000
XIV Cuenca Sal	25.000	22.000	95,0	20.900
XV Otras	15.000	13.000	100,0	13.000
<b>TOTAL</b>	<b>830.000</b>	<b>730.000</b>	<b>88,2</b>	<b>643.900</b>